Corporate Overview

August 2020
FORWARD LOOKING STATEMENTS

Some of the statements contained in this presentation are forward-looking statements. Forward-looking statements are not historical facts and are subject to a number of risks and uncertainties beyond the Company's control, including, but not exclusively, statements regarding potential mineralization, exploration results, completion of work program and studies, and future plans and objectives of the Company. Resource exploration, development and operations are highly speculative, characterized by a number of significant risks, which even a combination of careful evaluation, experience and knowledge may not eliminate, including, among other things, unprofitable efforts resulting not only from the failure to discover mineral resources but from finding mineral deposits which, though present, are insufficient in quantity and quality to return a profit from production. This presentation does not constitute an offer of the securities described herein.

Jason Weber, P.Geo., is the Company’s Qualified Person as defined under National Instrument 43-101. He is responsible for the technical disclosure in this document.
Generating the Next Discovery

› Focussed on the Cordilleran regions of North and South America

› Exploring in stable jurisdictions with high mineral endowment

› Developing new exploration targets and early stage opportunities

› Joint venture model bias with solely-funded projects to augment exploration profile

› Three projects optioned/leased (1 to Hochschild Mining, 1 to Coeur)

› Experienced team with expertise in early stage exploration
Six Active Projects in 2020

\(\checkmark\) 3 active sediment-hosted gold projects (Carlin Trend and off-trend) with excellent potential in Nevada
   › Drilling funded by Hochschild at Horsethief, permit in hand
     • 2000+ m drilling program underway
   › Target definition programs at Bellview and BP

\(\checkmark\) Continued drilling a at Haldane high-grade silver property in historic Keno District, Yukon
   › Following up on new Bighorn Zone discovery, high-grade shoots at Middlecoff
   › 10 year mining land use permit.

\(\checkmark\) Additional work targeting high-grade gold and silver at KRL (BC) and Tim (Yukon – recently optioned to Coeur Mining)

\(\checkmark\) New acquisition – Twin Canyon gold property, Colorado
Who is Alianza?

Alianza has a technical team experienced in executing the prospect generator model

Jason Weber, P.Geo. – President and CEO. CEO of predecessor, Estrella Gold, also a prospect generator. Formerly CEO of Kiska Metals (developing the Whistler Gold/Copper porphyry deposit in Alaska, USA) and predecessor to Kiska, Rimfire Minerals. Rimfire conducted over $35 million in exploration over a 10 year period, 85% of which was funded by partners such as Newmont, Barrick, Anglogold, Northgate, Inmet (now First Quantum) and Xstrata.

Mark T. Brown, CPA-CA – Executive Chairman. Trained as a Chartered Accountant at PriceWaterhouseCoopers, Mr. Brown has been controller of two operating gold mining companies with operations in northern Canada and South America and founder of Rare Element Resources, and listed it on the NYSE-Amex. Mr. Brown leads a team of 8 people in the Vancouver office of Pacific Opportunity Capital Ltd., a financial consulting and merchant banking firm active in venture capital markets in North America, and also sits on the Board of other public companies.

Winnie Wong, CPA-CA – Chief Financial Officer. Ms. Wong received her CA designation with Deloittes in Vancouver. After joining Mr. Brown at Pacific Opportunity Capital, Ms. Wong has been appointed CFO of a number of Pacific Opportunity-affiliated junior exploration companies operating in North and South America and in Europe.

Rob Duncan, M.Sc. – VP Exploration. Mr. Duncan, a graduate of UBC, has over 30 years of experience in mineral exploration with a wide range of companies, from major producers such as Rio Tinto and Inmet Mining to junior explorers. He has held senior management positions at several junior explorers exploring throughout the North American Cordillera, Canadian Shield and Eastern Europe on a wide variety of deposit types including orogenic gold, porphyry copper (gold), VMS, intrusion related gold, and epithermal gold-silver systems. He also has over ten years of management experience specifically with prospect generator companies such as Rimfire Minerals and Evrim Resources.
Who is Alianza?

Marc Blythe, P.Eng. – Director. CEO of Alianza’s predecessor, Tarsis Resources, a prospect generator. Mr. Blythe was recently VP Corporate Development for Nevsun. He led Tarsis to deals with Osisko, Kinross, Silverquest, & Driven Capital. Former VP of Almaden Minerals, and prior, Senior Mine Engineer for Placer Dome where he led internal and external mine valuations, feasibility studies and advised on acquisitions.

John Wilson, M.Sc. (Geology), CPG – Director. Mr. Wilson has over forty years of experience and success in all aspects of base and precious metals exploration, discovery, reserve definition, and mine development. His work has included discoveries in Brazil, Nevada, and Peru. He has also done detailed evaluations of numerous deposits and prospect types in varying geological settings throughout the western U.S., Russia, Chile, Peru, Brazil, Mexico, Central America and Asia.

Craig Lindsay, CFA – Director. Mr. Lindsay has in excess of 20 years experience in corporate finance, investment banking and business development in North America and Asia. Currently President and CEO of Otis Gold Corp, a gold exploration company focused on developing gold projects in Idaho. Founder and President of Magnum Uranium Corp. until its merger with Energy Fuels Inc. (TSX: EFR in June 2009). Founder of Malaspina Capital Ltd., a junior capital pool company, and was responsible for identifying its merger with Miranda Mining Corp (a Mexican-based gold producer that was subsequently acquired by Wheaton River Minerals).
Share Structure

Share Ownership

<table>
<thead>
<tr>
<th>Shares Outstanding</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Shares Outstanding</td>
<td>106,771,922</td>
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<tr>
<td>Warrants</td>
<td>40,400,000</td>
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<td>Finders Warrants/options</td>
<td>966,900</td>
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<tr>
<td>Options</td>
<td>3,910,000</td>
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<tr>
<td>Fully Diluted</td>
<td>152,048,822</td>
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PROPERTY PORTFOLIO

Projects in six jurisdictions with excellent discovery potential:

NEVADA
› Horsethief
› East Walker
› Bellview
› BP
› Ashby

YUKON
› Haldane
› Tim
› White River
› Prospector
› Mountain
› MOR
› Goz Creek

BC
› KRL

COLORADO
› Twin Canyon

LATIN AMERICA

PERU
› Yanac
› Pucarana (Royalty) 1.08% NSR

MEXICO ROYALTIES
› Yago
› San Pedro
› Mesquites
1% NSR capped at $1 million on each.
Horsethief Gold Project

A SEDIMENT-HOSTED GOLD PROJECT IN SOUTHEAST NEVADA

Lincoln County, Nevada, USA
Horsethief Project

Long Canyon-type Sedimentary Hosted Gold
“Off trend” sediment hosted gold target with geological similarities to Newmont/Barrick’s Long Canyon Gold Mine

Partner: Hochschild Mining (HOC:LSE)
Hochschild option to earn 60% interest - US$ 5 million in exploration over 5.5 years in phase 1

2019: Gold-bearing Target Stratigraphy ID
2019 program confirmed gold mineralization is proximal to Cambrian/Ordovician age contact

2020 Drill Program Completed
Total of 2,804 metres completed. Presence of favorable host stratigraphy, alteration, and/or anomalous gold mineralization confirmed.
Horsethief Project

- Carlin-like sediment-hosted gold system, Lincoln County, NV
- 26 km east of Pioche (290 km NE of Las Vegas)
- Pioche has a long mining history – dating back to 1864
Recent confirmation of Ordovician/Cambrian (“O/C”) contact exposed at Horsethief – an important stratigraphic level for gold deposits such as Long Canyon Mine (>2 million oz gold mine – Barrick/Newmont JV)

Gold-bearing jasperoid above O/C contact in 1980s shallow drilling

Karst breccia development – important characteristic of Long Canyon mineralization

Partially silicified karst breccia from a probable cave system. The pink laminated matrix material appears to be water-lain internal sediment within the breccia.
Long Canyon Comparison

Cambrian/Ordovician unconformity – major sea level regression creating karst environment

Hydrothermally modified cave breccias
E.g. Anomalous Au (>0.2 g/t) over 3 metres

Numerous intersections of anomalous gold (>0.1 g/t) – shallow drilling E.g. 1.22 g/t Au over 13.7 metres

Targets to test in 2020 drilling

1980s era drilling did not adequately test beneath Cambrian/Ordovician contact

Volcanic/sediment unconformity also a target
## Long Canyon Analogue

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Description</th>
<th>Long Canyon Mine</th>
<th>Horsethief Project</th>
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</thead>
<tbody>
<tr>
<td><strong>Host Stratigraphy</strong></td>
<td>The Cambrian/Ordovician contact is present (currently interpreted by others as Pogonip limestones overlying Mendha dolostones)</td>
<td>![Hammer]</td>
<td>![Hammer]</td>
</tr>
<tr>
<td><strong>Structurally-hosted mineralization</strong></td>
<td>Major fault breccias and structural traps for mineralizing fluids</td>
<td>![Hammer]</td>
<td>![Hammer]</td>
</tr>
<tr>
<td><strong>Karst-hosted mineralization</strong></td>
<td>Mineralizing fluids in karst breccias with hematitic matrix</td>
<td>![Hammer]</td>
<td>![Hammer]</td>
</tr>
<tr>
<td><strong>Stratabound mineralization</strong></td>
<td>Mineralizing fluids along favorable units</td>
<td>![Hammer]</td>
<td>![Hammer]</td>
</tr>
<tr>
<td><strong>Potential intrusion associated mineralization</strong></td>
<td>Intrusive-related hydrothermal fluid source (potentially)</td>
<td>![Hammer]</td>
<td>![Hammer]</td>
</tr>
<tr>
<td><strong>Soil geochemical anomalies</strong></td>
<td>Anomalous As, Sb, Hg pathfinders correlate to Au mineralization</td>
<td>![Hammer]</td>
<td>![Hammer]</td>
</tr>
<tr>
<td><strong>Strong geophysical signature</strong></td>
<td>HT IP displays strong correlation to surface geology and mineralization at depth</td>
<td>![Hammer]</td>
<td>![Hammer]</td>
</tr>
</tbody>
</table>

*Conodont confirmed as of 2019. Not definitive, but spatial association present at Horsethief.*
## Leveraging 1980s drilling data

<table>
<thead>
<tr>
<th>Target Area</th>
<th>Hole #</th>
<th>From (m)</th>
<th>To (m)</th>
<th>Interval (m)</th>
<th>Au (g/t)</th>
<th>Comments</th>
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<tbody>
<tr>
<td>North</td>
<td>HT-06</td>
<td>42.7</td>
<td>77.7</td>
<td>35.1</td>
<td>0.42</td>
<td>Hole ends in intercept</td>
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<tr>
<td></td>
<td>HT-08</td>
<td>0.0</td>
<td>35.1</td>
<td>35.1</td>
<td>0.13</td>
<td></td>
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<tr>
<td></td>
<td>HT-17</td>
<td>4.6</td>
<td>30.5</td>
<td>25.9</td>
<td>0.26</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HT-17</td>
<td>70.1</td>
<td>74.7</td>
<td>4.6</td>
<td>0.61</td>
<td>Hole ends in intercept</td>
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<tr>
<td></td>
<td>HT-18</td>
<td>0.0</td>
<td>39.6</td>
<td>39.6</td>
<td>0.79</td>
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<tr>
<td></td>
<td>HT-19</td>
<td>45.7</td>
<td>51.8</td>
<td>6.1</td>
<td>0.79</td>
<td>Hole ends in intercept</td>
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<tr>
<td></td>
<td>HT-19A</td>
<td>51.8</td>
<td>76.2</td>
<td>24.4</td>
<td>0.16</td>
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<tr>
<td></td>
<td>HT-21</td>
<td>3.1</td>
<td>18.3</td>
<td>15.2</td>
<td>0.45</td>
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<td></td>
<td>HT-22</td>
<td>13.7</td>
<td>48.8</td>
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<td>0.15</td>
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<td>HT-31</td>
<td>16.8</td>
<td>53.3</td>
<td>36.6</td>
<td>0.26</td>
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<tr>
<td>South</td>
<td>HT-15</td>
<td>18.3</td>
<td>32.0</td>
<td>13.7</td>
<td>1.22</td>
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<td></td>
<td>HT-15</td>
<td>54.9</td>
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<td></td>
<td>HT-28</td>
<td>61.0</td>
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<td>HT-30</td>
<td>83.8</td>
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- Numerous gold intersections approaching ore grade
- Drilling too shallow to test below the Cambrian/Ordovician unconformity or to test IP anomaly at depth.
- Gold mineralization similar to that seen proximal to main gold zones at other sediment-hosted gold deposits in Nevada.
Horsethief Geology/2020 Drill Holes

<table>
<thead>
<tr>
<th>Hole</th>
<th>Inclination</th>
<th>Azimuth</th>
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<tbody>
<tr>
<td>RC-P1</td>
<td>-45°</td>
<td>160°</td>
</tr>
<tr>
<td>RC-P2</td>
<td>-90°</td>
<td>-</td>
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<tr>
<td>RC-P3</td>
<td>-45°</td>
<td>330°</td>
</tr>
<tr>
<td>RC-P4</td>
<td>-90°</td>
<td>-</td>
</tr>
<tr>
<td>RC-P5</td>
<td>-90°</td>
<td>-</td>
</tr>
<tr>
<td>RC-P6</td>
<td>-90°</td>
<td>-</td>
</tr>
<tr>
<td>RC-P7</td>
<td>-90°</td>
<td>-</td>
</tr>
<tr>
<td>RC-P8</td>
<td>-90°</td>
<td>-</td>
</tr>
<tr>
<td>RC-P9</td>
<td>-45°</td>
<td>135°</td>
</tr>
<tr>
<td>RC-P10</td>
<td>-90°</td>
<td>-</td>
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</table>

Drilling tested:
- below the Cambrian/Ordovician unconformity
- chargeability high at depth.
Summary

1. Under-explored land package with indications of a Long Canyon-style system.
   Strong evidence for karst development associated with gold mineralization

2. Age of rocks present known to be associated with gold deposits in Nevada.
   Prior drilling (preceding Long Canyon discovery) did not test beneath O-C contact where mineralization known to occur

3. May 2020 drill program to test potential
   Strong partnership with Hochschild Mining PLC to fund exploration through discovery.
Haldane Project Highlights

- Mining friendly, road-accessible
- High grade mineralization
- Under-explored
- Potential: depth, on strike, and new veins
  - Small scale mining (1918-1927): 24.7 tonnes of 3,102 g/t silver and 59% lead, 2.1 tonnes of 4,602 g/t silver and 57.9% lead
- Additional targets identified
- Potential to double strike length
  - New Discovery in 2019
- 10-year mining land use permit
100 Years of History

- Keno District discoveries made on Galena Ck
- Original discoveries at Haldane
- Underground workings & trenching at MHVS
- Sporadic exploration targeting gold, tin, tungsten
- Alianza property-wide evaluation, new target development, 4 drill holes

Small scale mining (1918-1927):
24.7 tonnes of 3,102 g/t silver and 59% lead,
2.1 tonnes of 4,602 g/t silver and 57.9% lead

Underground development in 1960’s identified high grade shoots - 13 1-metre spaced samples averaged 775 g/t silver

Equity Exploration-led surface programs and 13 surface drillholes

Original discoveries at Haldane
Keno Hill Silver District, YT

A Premier Silver District located in Yukon Territory (First Nation of Na-Cho Nyak Dun traditional territory)
Over 217 M oz of silver produced 1913-1989
Average production grade: 1,149 g/t Ag (37 oz/t), 5.62% Pb, 3.14% Zn.

› Over 65 deposits and prospects identified in district
› Alexco Resource Corp. awaiting final permit for Flame and Moth deposit (683,000 tonnes @ 666 g/t Ag) to commence mining.
  • Augmented by permitted Bellekeno, Lucky Queen, Onek deposits and development-stage Bermingham Deposit (Indicated 858 kt of 628 g/t Ag)
Haldane View West from Hector-Calumet

Mt Haldane

Elsa

Hector Calumet – 96 M oz Ag
District’s largest producer

Eagle Gold Mine
(Victoria Gold)
Keno Area Regional Claims
Defining new Keno-style targets

Bighorn
-Ag/Pb soil anomaly indicates buried vein system
-3 km NE of MHVS

Ross
-Multielement soil anomaly 1.8 km S of MHVS (extension of MHVS?)
-Sundown showing may be related to MHVS
-phyllite covering potential quartzite host
Haldane Drilling
Bighorn Zone Cross-Section (looking North)

Bighorn Zone – targeting highly anomalous soil geochemistry (63 g/t silver and >1 % Pb in soil)

2019 Results:
DDH HLD19-15:
-125.7 g/t Ag, 4.4% Pb over 2.35 metres (1)

Drilling confirmed the presence of parallel vein system to the MHVS at Bighorn – NEW DISCOVERY
Middlecoff Zone – targeting high-grade shoot from historic underground sampling (13 1-metre spaced samples averaged 775 g/t silver).

2019 Results:
DDH HLD19-16:
-996 g/t Ag, 28.35% Pb and 1.486 g/t Au over 0.35 metres (1)
-455.0 g/t Ag, 0.39% Pb over 1.02 metres (2)
Under-explored; 17 holes drilled to date, 15 over 4 km strike of showings on the Mt Haldane Vein System (MHVS) along strike on the MHVS; >4 km from Spire Ck to Sundown, Ross Anomaly, only 1750 m drilling to date, 2.6 km of this is untested. to depth on MHVS and elsewhere; primarily shallow investigations to date parallel structures; Bighorn discovery proves parallel structures possibility to identify longitudinal faults; key component of Keno Hill setting, lineaments at Haldane suggest presence
Haldane 2020 Program

- Follow up drilling at Bighorn Zone discovery
- Follow up drilling at Middlecoff Zone testing extension of high grade shoot
- Drill test extension of Middlecoff Zone
  - Larger step out to north
- Further testing of the Ross anomaly
  - Step back to test the projection of anomaly to depth in the basal quartzite host rocks
- Program anticipated in mid-late 2020.
Tim Property

A CARBONATE REPLACEMENT STYLE SILVER-LEAD TARGET

Yukon Territory, CANADA
Tim Property Highlights

\ High grade silver mineralization at surface
  › 1988 trench: 10.28 oz/ton Ag, 9.12% Pb over 4 m
  › Oxide mineralization 4-30 metres wide in trenches over 1700 m of strike length.

\ Proximity to operating Silvertip Mine (Coeur)
  › same age rocks
  › Same style (Carbonate Replacement) mineralization

\ Road-accessible
  › from Silvertip mine road

\ Optioned to Coeur Mining
  › Coeur can earn 80% interest by completing
    • $3.55 million in exploration over 5 years, $575,000 cash payments
    • Feasibility study by 8th anniversary
Tim Location

- Access via Silvertip Access Rd, 100 km west of Watson Lake, YT
- Four-wheel drive road (20 km) to property from 19 km point of Silvertip Rd.
Tim Property Compilation

2013 Program
356, 7.54
3.7

Trench Result
Ag (g/t), Pb (%) metres

Legend
- Camp
- Access Rd
- Soil Geochem Grid
- 1988 Trench
- >0.80 ppm Silver Contour
- >215 ppm Lead Contour
- >291 ppm Zinc Contour
- 2008 Drillhole
2013 program re-opened 1980’s trench #3 exposing high-grade silver bearing carbonate replacement mineralization (CRM) at surface

Three channel samples confirm 1980’s results

<table>
<thead>
<tr>
<th>Channel</th>
<th>Interval (m)</th>
<th>Silver (g/t)</th>
<th>Lead (%)</th>
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<tbody>
<tr>
<td>Central</td>
<td>6.40</td>
<td>220</td>
<td>4.74</td>
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<tr>
<td></td>
<td>Including</td>
<td>3.70</td>
<td>365</td>
</tr>
<tr>
<td></td>
<td>including</td>
<td>0.70</td>
<td>976</td>
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<tr>
<td>West</td>
<td>2.70</td>
<td>269</td>
<td>8.23</td>
</tr>
<tr>
<td></td>
<td>including</td>
<td>0.70</td>
<td>829</td>
</tr>
<tr>
<td>East</td>
<td>2.50</td>
<td>280</td>
<td>10.28</td>
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</table>
Why Alianza?

\- Active project portfolio
  › Mix of wholly-owned and optioned out projects
  › Precious metals focus in a rising market
  › Strong mining jurisdictions

\- Steady news flow
  › Near term drilling (H1 ’20 – Horsethief)
  › Drilling at Haldane
  › Advancement of early stage projects
  › Potential new acquisitions or property option agreements

\- Market Awareness
  › Alianza becoming recognized for having a strong portfolio of projects by potential partners and investors

\- Multiple active projects mean investors have greater exposure to discovery
News Flow to Q3

- Horsethief fieldwork, drilling
- Horsethief results
- Twin Canyon Fieldwork
- BP & Bellview fieldwork
- Tim fieldwork
- Haldane drilling?
Contact Information

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